

(I)(a) Statement showing Shareholding Pattern**Name of the Company : Orient Cement Limited****Scrip Code, Name of the scrip, class of security : ORIENTCEM****As on Date : 30-Jun-2014**

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 204868760 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares (VIII) | As a percentage (IX) = |
| (I) | (II) | (III) | (IV) | (V) | | | | |

| | | | | | | | | |
|-----|--|----|----------|----------|-------|-------|---------|---------------------------|
| | | | | | (VI) | (VII) | | (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 6 | 7371250 | 7371250 | 3.60 | 3.60 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 12 | 69458672 | 69458672 | 33.90 | 33.90 | 7850000 | 11.30 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(1) | 18 | 76829922 | 76829922 | 37.50 | 37.50 | 7850000 | 10.22 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 76829922 | 76829922 | 37.50 | 37.50 | 7850000 | 10.22 |
| (B) | Public shareholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |

| | | | | | | | | |
|------------|---|-------|----------|----------|-------|-------|------|------|
| (a) | Mutual Funds/UTI | 36 | 37698377 | 37696377 | 18.40 | 18.40 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 12 | 214710 | 121250 | 0.10 | 0.10 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 1 | 4000 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 7 | 23537798 | 23537798 | 11.49 | 11.49 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 33 | 7080816 | 7080816 | 3.46 | 3.46 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 89 | 68535701 | 68436241 | 33.45 | 33.45 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 795 | 28658322 | 28314972 | 13.99 | 13.99 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 18453 | 19562048 | 18213063 | 9.55 | 9.55 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 20 | 5878008 | 5878008 | 2.87 | 2.87 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other | 474 | 5404759 | 5372759 | 2.64 | 2.64 | N.A. | N.A. |

| | | | | | | | | |
|------|--|-------|-----------|-----------|--------|--------|---------|------|
| | (Total) | | | | | | | |
| (d1) | Non Resident Individual | 470 | 1722479 | 1690479 | 0.84 | 0.84 | N.A. | N.A. |
| (d2) | OCB | 2 | 3682240 | 3682240 | 1.80 | 1.80 | N.A. | N.A. |
| (d3) | Trust & Foundations | 2 | 40 | 40 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(2) | 19742 | 59503137 | 57778802 | 29.04 | 29.04 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 19831 | 128038838 | 126215043 | 62.50 | 62.50 | N.A. | N.A. |
| | TOTAL (A)+(B) | 19849 | 204868760 | 203044965 | 100.00 | 100.00 | 7850000 | 3.83 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 19849 | 204868760 | 203044965 | N.A. | 100.00 | 7850000 | 3.83 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the shareholder (II) | PAN of the Shareholder (III) | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full |
|-------------|------------------------------|------------------------------|-------------------|---------------------------|--|---------------------------------|------------------------------|------------------------------|---------------------------------------|--|---|---|
| | | | Number (IV) | as a % of grand total (V) | Number (VI) | as a percent age (VII) = (VI) / | as a % of grand total (VIII) | Number of warrants held (XI) | As a % total number of warrants (XII) | Number of convertible securities held (XIII) | As a % total number of convertible securities (XIV) | |

| | | | | I (A) + (B) + (C) (V) | | (IV)*10 0 | I (A) + (B) + (C) of sub-clause (I)(a) (VII I) | | nts of the same class (X) | (XI) | securiti es of the same class (XII) | convers ion of warran ts and convert ible securiti es) as a % of diluted share capital (XIII) |
|---|---|--|----------|---|---------|--------------|--|---|---------------------------------------|------|--|---|
| 1 | Central India Industries Limited | | 49143627 | 23.99 | 4100000 | 8.34 | 2.00 | 0 | 0.00 | 0 | 0.00 | 23.99 |
| 2 | Shekhavati Investments and Traders Ltd. | | 12320865 | 6.01 | 3500000 | 28.41 | 1.71 | 0 | 0.00 | 0 | 0.00 | 6.01 |
| 3 | Nirmala Birla | | 3673680 | 1.79 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.79 |
| 4 | Chandra Kant Birla | | 2897570 | 1.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.41 |
| 5 | Hindustan Discounting Company Limited | | 2231000 | 1.09 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.09 |
| 6 | Gwalior Finance Corporation Limited | | 1592500 | 0.78 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.78 |
| 7 | Amer Investments (Delhi) Limited | | 1422000 | 0.69 | 2500000 | 17.58 | 0.12 | 0 | 0.00 | 0 | 0.00 | 0.69 |
| 8 | Universal | | 844280 | 0.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.41 |

| | | | | | | | | | | | | |
|----|--|--|--------------|-----------|-------------|-------|------|---|------|---|------|-------|
| | Trading Compan y Limited | | | | | | | | | | | |
| 9 | National Enginee ring Industrie s Limited | | 53740 0 | 0.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.26 |
| 10 | Rajastha n Industrie s Ltd. | | 50400 0 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.25 |
| 11 | Shyam Sunder Jajodia | | 28000 0 | 0.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.14 |
| 12 | Ashok Investm ent Corporat ion Limited | | 26000 0 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| 13 | Amita Birla | | 26000 0 | 0.13 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| 14 | Jaipur Finance and Dairy Products Pvt. Ltd. | | 20800 0 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 15 | India Silica Magnesi te Works Limited | | 20000 0 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 16 | Bengal Rubber Compan y Limited | | 19500 0 | 0.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.10 |
| 17 | Avani Birla | | 13000 0 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| 18 | Avanti Birla | | 13000 0 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.06 |
| | TOTAL | | 76829 922 | 37.5 0 | 78500 00 | 10.22 | 3.83 | 0 | 0.00 | 0 | 0.00 | 37.50 |

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|--|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | Reliance Capital Trustee Company Limited A/C Reliance Growth | | 135 956 40 | 6 . 6 4 | | | 0 . 0 0 | 0 . 0 0 | 6 . 6 4 |
| | Life Insurance Corporation of India | | 605 514 4 | 2 . 9 6 | | | 0 . 0 0 | 0 . 0 0 | 2 . 9 6 |
| | National Insurance Company Ltd. | | 545 000 0 | 2 . 6 6 | | | 0 . 0 0 | 0 . 0 0 | 2 . 6 6 |
| | ICICI | | 539 | 2 | | | 0 | 0 | 2 |

| | | | | | | | | | |
|--|--|--|-----------------|--------------|--|--------------|--|--------------|--------------|
| | Prudent ial Life Insuran ce Compa ny Ltd. | | 575 1 | . 6 3 | | . 0 0 | | . 0 0 | . 6 3 |
| | ICICI Prudent ial Value Discov ery Fund | | 416 781 7 | 2 .0 3 | | 0 .0 0 | | 0 .0 0 | 2 .0 3 |
| | HDFC Standar d Life Insuran ce Compa ny Limited | | 376 737 5 | 1 .8 4 | | 0 .0 0 | | 0 .0 0 | 1 .8 4 |
| | Birla Institut e of Techno logy and Science | | 351 985 0 | 1 .7 2 | | 0 .0 0 | | 0 .0 0 | 1 .7 2 |
| | Rukma ni Birla Educati onal Society | | 347 214 0 | 1 .6 9 | | 0 .0 0 | | 0 .0 0 | 1 .6 9 |
| | Shri Jagann ath Educati onal Institut e | | 317 000 0 | 1 .5 5 | | 0 .0 0 | | 0 .0 0 | 1 .5 5 |
| | Sri Govind deo Educati onal Institut e | | 300 500 0 | 1 .4 7 | | 0 .0 0 | | 0 .0 0 | 1 .4 7 |
| | Shri Venkat | | 285 186 | 1 . | | 0 . | | 0 . | 1 . |

| | | | | | | | | |
|--|---|--|------------------|-----------------------|--|------------------|------------------|-----------------------|
| | eshwar a Educational Institute | | 0 | 3 9 | | 0 | 0 | 3 9 |
| | Jhunjhu nwala Rakesh Radhes hyam | | 250 000 0 | 1 . 2 2 | | 0 . 0 0 | 0 . 0 0 | 1 . 2 2 |
| | Reliance Capital Trustee Co. Ltd.- A/C Reliance Small Cap Fund | | 219 812 6 | 1 . 0 7 | | 0 . 0 0 | 0 . 0 0 | 1 . 0 7 |
| | Franklin Temple ton Mutual Fund A/C Franklin India High Growt | | 215 000 0 | 1 . 0 5 | | 0 . 0 0 | 0 . 0 0 | 1 . 0 5 |
| | Government Pension Fund Global | | 207 000 0 | 1 . 0 1 | | 0 . 0 0 | 0 . 0 0 | 1 . 0 1 |
| | TOTAL | | 633 687 03 | 3 0 . 9 3 | | 0 . 0 0 | 0 . 0 0 | 3 0 . 9 3 |

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. | Name of | PAN of | Number of | Shares | Details of | Details of | Total |
|-----|---------|--------|-----------|--------|------------|------------|-------|
|-----|---------|--------|-----------|--------|------------|------------|-------|

| No. | the shareholder | the Shareholder | shares | as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | warrants | | convertible securities | | shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|-----|---|-----------------|----------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | Reliance Capital Trustee Company Limited A/C Reliance Growth Fund | | 13595640 | 6.64 | | 0.00 | 0 | 0.00 | 6.64 |
| | TO TALL | | 13595640 | 6.64 | | 0.00 | 0 | 0.00 | 6.64 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total |
|---------|-------------------------|------------------------|----------------------------|---|
|---------|-------------------------|------------------------|----------------------------|---|

| | | | | |
|---|---|--|----------|---|
| | | | | (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Central India Industries Limited | | 9500000 | 4.64 |
| 2 | Shekhavati Investments and Traders Ltd. | | 2500000 | 1.22 |
| | TOTAL | | 12000000 | 5.86 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|--------------------------|---|---|---|
| | | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|------------|----------------------------|--|--------------------|-------------------|--|---|--|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter | | | | | | |

| | | | | | | | |
|------------|---|---|---|---|---|------|------|
| | Group² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

| | | | | | | | |
|-----|---|---|---|---|---|------|------|
| | Nominal Share Capital Up To >Rs. 1 Lakh. | | | | | | |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |